

Linder, Elanit (elinder)

Jewish Family Service of Greater New Haven Inc

JFS Care
Navigator's Intake
Test, QSI (2468)
1/1/2000

►CN Demographics

CN Medical

CN Client Intake

► CN Financial

CN Legal

CN Notes

Signatures

Document List

* 06/08/23Linder, Elanit (elinder)

CN Financial

Insurance Information

Medicare Number:

Part A, effective date:

 

Part B, effective date:

Medigap Plan Number:

Medigap Group Number:

Medicare Advantage Policy Number:

Medicare Advantage Group Number:

Part D Medicare Plan or Advantage Drug
Plan Group Number:

Medicaid Number:

Does policy cover mental health benefits?

☐ Yes ☐ No

HMO:

HMO Policy #:

Phone:

Entitlement Programs

Do you have Federal and State public
benefits?☐ Yes ☐ No

Do you have Veteran benefits?

☐ Yes ☐ NoDoes he/she have a long term insurance
policy?☐ Yes ☐ No

Financial Concerns

These questions need answered to project long term care recommendations.
If affordability of services is not a concern, these questions can be left blank.

Do you have Health insurance?

☐ Yes ☐ No

Reimbursement Resources

Company Name:

Address

Street 1:

Street 2:

APT/Suite:

City:

State/Province:

Zip:

Zip + 4:

Phone:

Claim / Group Numbers:

Max: 4000 characters.

Asset #1:

Value of Asset #1:

Asset #2:

Value of Asset #2:

Debt #1:

Value of Debt #1:

Debt #2:

Value of Debt #2:

☐ Yes ☐ No

Max: 4000 characters.