

CJFS



Enriching Lives

COLLAT JEWISH FAMILY SERVICES
2013 ANNUAL REPORT

MISSION

Collat Jewish Family Services is here to fulfill unmet social, emotional, educational, and financial needs, strengthen individuals and families and enhance self-sufficiency as reflected by the enduring values of Jewish tradition.

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FROM THE EXECUTIVE DIRECTOR



To our Community,

CJFS is here for YOU. That may seem an obvious statement for those of you touched by CJFS programs and services. Oftentimes, however, when I talk with community members they don't realize who CJFS serves.

- **CJFS is an expert in senior adult services.** More than 60% of the 1300 people we serve annually are over age 60. When you include the family members of aging adults, the number is even higher. The combination of our programs, knowledge, resources, and experience gives us the leading edge in assisting seniors and their families navigate the journey of aging.
- **CJFS serves people of all faiths.** Since becoming an independent agency and a United Way Partner agency in 1990, CJFS has impacted Birmingham well beyond the Jewish community. Roughly half of the clients we serve each year are NOT Jewish. Based in the Jewish values of *Tikkun Olam*—Repairing the World and *Kehillah*—Community, it is important to CJFS that our agency be here for everyone.
- **CJFS is here for those with financial means AND those without.** It is well known that CJFS provides financial assistance and services to those who cannot afford to pay for them. It is equally important to note that we also assist those who can and do pay for the quality services we offer. Simply put, CJFS is the best resource for ALL people.

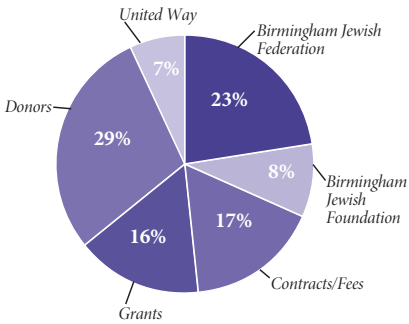
I invite YOU, regardless of faith or finances, to call upon CJFS when you are in need. Perhaps you are exploring living options for your mother, or are thinking about transportation options, or just need a caring ear to listen... CJFS is here for YOU!

Warmly,

A handwritten signature in cursive script that reads "Lauren Perlman".

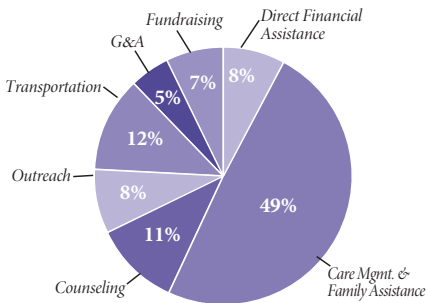
Lauren Perlman
Executive Director

2013 FINANCIALS



2013 REVENUE

BJ Federation	\$ 279,822
BJ Foundation	\$ 108,467
Contracts/Fees	\$ 212,640
Grants	\$ 193,878
Interest on Investments	\$ 5,082
Donors	\$ 355,331
United Way	\$ 85,663
	<hr/>
	\$ 1,240,883



2013 EXPENSES

Direct Financial Assistance	\$ 95,449
Care Mgmt & Family Assistance	\$ 597,791
Counseling	\$ 139,492
Outreach	\$ 96,635
Transportation	\$ 149,399
G&A	\$ 65,997
Fundraising	\$ 87,743
	<hr/>
	\$ 1,232,507

My grandmother passed away last night at home, as she wished. I wanted to let [Stu] and Robin know. I also wanted to thank you for everything you and CJFS have done this past year to make life easier for her and for all of us.

Granddaughter of Case Management Client

Sustaining Independence & Improving Quality of Life

- **50** disabled or senior adults received **4011** hours of **In-Home Personal Care** including bathing & hygiene assistance, housekeeping, and meal preparation.
- **212** clients received **2421** hours of **Case Management**, working with members of our clinical staff to connect them to resources, coordinate their care, and meet their changing needs.
- **84** disabled or senior adults took **3841** rides on **Buz-A-Bus** to the doctor, the grocery store, work, recreational and volunteer activities, and other destinations.
- **263** senior adults and their caregivers received **\$59,311** in financial assistance for respite care, supplies, and Lifeline.
- **19** students participated in **103** English as a Second Language classes to improve their communication skills.

Increasing Access to Healthcare

- **1,126** rides on **Buz-A-Bus** brought clients to doctor appointments, rehab & physical therapy, dialysis, and other medical destinations.
- **81** community members received **FREE Medicare Part D consultations** to determine which prescription drug plan was best for them, saving a total of **\$24,901**.
- **19** community members utilized the **Senior Care 911** emergency response system to assist them in case of emergency.

Providing Emotional Support

- **84** clients received **589** hours of **Counseling** to cope with the stresses of everyday life.
- **196** people participated in **59** **Group Counseling** sessions seeking support and guidance.

Creating a Jewish Safety Net

- **65** clients received **\$27,020** in direct **Financial Assistance** to pay for rent, utilities, food, fuel, prescription drugs, and other needs.
- **73** families kept food on their tables with groceries from our **Food Closet**.
- **5** families received **\$3200** in **Scholarships** to attend Jewish camps.
- **2** families unable to provide a **Jewish Burial** for their loved one, received burial plots and assistance with burial costs.

Building Community Connection

- **48** seniors in residential facilities participated in our monthly **Honor Our Parents** services, providing them a connection to the Jewish community.
- **225** **Volunteers** gave **1894** hours of meaningful service to CJFS acting as friendly visitors, teaching ESL classes, participating on board committees, preparing mailings, planning our Hands Up Together event, creating Baskets of Blessings, and so many more activities that enable CJFS to broaden its reach & strengthen its impact.
- **2458** callers were given **Information & Referral Services** to connect to area resources outside of CJFS programs.



The Collat Family – 2013 Hands Up Together Honorees

HANDS UP TOGETHER 2013 HONORING THE COLLAT FAMILY

PRESENTER

Anonymous

PRODUCER

Judy & Hal Abrams
Alabama Power Foundation
Anonymous
CBS 42
Ronne & Donald Hess

CELEBRITY

Birmingham Business
Journal
Ruth & Marvin* Engel
The Frank & Fred Friedman
Family Foundation
Mayer Electric Strategic
Natural Team
Mayer Electric Supply
Karen & Joel Piassick
Protective Life
Corporation

CHOREOGRAPHER

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MEDPLAN Recruiting, Inc.
O'Neal Industries
PANDUIT

The Ben* & Bernice Perlman
Family
Carole & Michael Pizitz
Thomas & Betts
Weil - Saag - Rathmell
Families

CHORUS

Blue Cross Blue Shield of
Alabama
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Damsky Paper Co.
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Sheri & Jimmy Krell
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MEDJETAssist
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Schulman-Miller
Judy & Gary Monheit
Marjorie Perlman & Jay
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Rite Way Service, Inc.
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Esther Schuster & Allen
Shealy

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Magazine
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Honan
Drs. Tobias & Landy, Bham
Gastroenterology Assoc.
Vulcan Materials
Anne & Mike Warren

IN-KIND RECOGNITION

Aloft Birmingham Soho
Square
City Action Partnership
Security



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Marx, Jr., Co - Chairs

Hal Abroms
Bob Battle
Nina Botsford
Myla Choy
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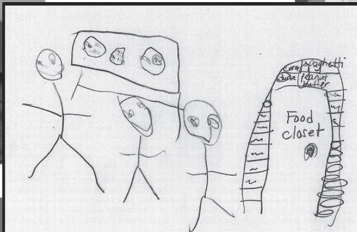
Ann Florie
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Ricki Kline
Joel Piassick
Guin Robinson
Sherri Romanoff
David Romanoff

Micky Rubenstein
Amy Saag
Joycie Serwitz
Jim Sokol
Yolanda Sullivan
Frances Verstandig
Nancy Wagnon
Anne Warren
Bonika Wilson
Elaine Witt

CJFS ... touching lives, touching hearts, touching our community



It has been a tremendous help knowing that I have a support system to call when I need help in caregiving.



My dream is that everyone has food to eat and if they don't have food they can come to the [CJFS] food closet.



I just think it's wonderful that people are helping other people.

Everyone was very kind and very professional. I'll never forget the help I received when I needed it most!



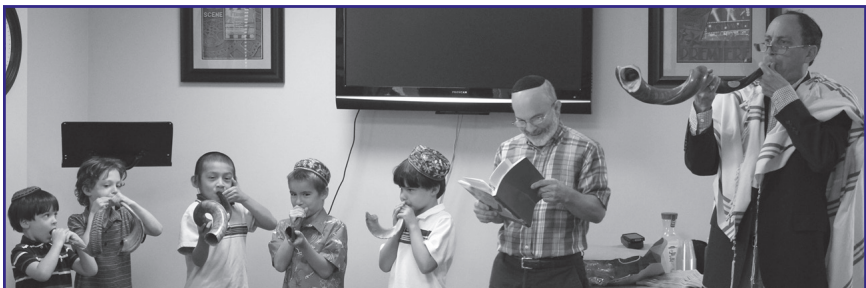
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 Judd & Anna Harwood
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 Eric Hoffman
 Edward & Dawn Holloway
 Sherman & Maxine
 Horowitz
 Herbert & Rivalee Husid
 Beth Jacobs & Janet Gresham
 Gay Jacobs



Volunteers welcoming in the Jewish New Year with Greenbriar residents!

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Jacobson
Joyce Jacobson
Ken & Jan Jaffe
Nancy Jaffe
Paul & Toby Jaffe
Richard & Linda Jaffe
Stu & Lucy Jaffe
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Kenneth Johnson & Ilene
Rosenfeld Johnson
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Walter Klein
Ilene Klinger
Knesseth Israel
Howard & Julie Koch
Robert & Elizabeth Kohn
Bart & Robin Kolber
Howard & Sheila Konetz
Larry & Beth Konig
Barbara Konig
Scott & Amy Koplun
Barry & Susan Koretzky
Michael & Rochelle Koslin
Ricky Koslin
Barry & Donna Kraselsky
Henni Kraselsky
Michael & Joan Krawcheck
Edward Kryz
Brian & Jennifer Kulbersh
Harold & Jaynn Kushner
Neal & Amy Labovitz
Justin & Stacy Ladden
John & Leslie Lamb
Marcus & Marla Lambert
David & Randi Landy
Joan Langer
Billy & Susan Lapidus
Henry & Leah Lapidus
Jerry Lapidus
John Lauriello
Marvin & Sara Lazarus
Steve & Robin Lazarus
Jerome & Shirley Leader
Leah Leaf
Mitchell Lebovitz
Richard & Marilyn Leeds
Richard Lehr & Sharon Kahn
Gayle Leitman
Barry & Mitzi Levin
Edward Levin
Helen Levine
Herc & Rosalee Levine
Ira & Jean Levine
Robert & Emily Levine
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Mrs. Nathan Levy
Joe & Paula Levy
Arthur & Vicki Lewis
Wayne & Denise Lewis
Alan & Paige Lichtenstein
David Lichtenstein
Joe & Joyce Lichtenstein
Marvin & Rhoda Link
Harold & Ruth Lischkoff
William & Sue Lischkoff
Silvio & Arlene Litovsky
Betty Loeb
Robert & Margery Loeb
Mark & Leigh Long
David & Stephanie
Lorberbaum
Kenneth Lubel
Abraham Lurie
Spencer & Betzy Lynch
Evelyn Makowsky
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Nancy Nagrodzki
Ilse Nathan
National Mah Jongg League
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Marc Perlman
 Steven Perlman
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*Libby Lamb donates to the
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CJFS ENDOWMENT FUNDS

as of December 2013
**created in 2013*

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CJFS Fund (interest free
loans for those needing
temporary help)
Helene Bresler CJFS Fund (to
assist needy older adults)
Burnick Family CJFS
Presidential Fund
(to honor past and future
CJFS presidents)
Jewish Burial Fund (to assist
with Jewish Burial for those
in need)
Buz-A-Bus Fund
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Adam Weil, Clark Thompson and Valerie Thompson enjoy visiting during TLC Day.

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Our sincere thanks to Carol Damsky for donating her time and talent to design this year's Annual Report.

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PRESERVING *dignity*
BECOMING *family*

*Office hours are Monday–Thursday,
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