



NJHSA Executives Networking Forum | November 2 – 4, 2019 | Arizona Biltmore

Agenda

Friday, November 1

Cameron Room, Conference Center

7:00 - 8:30 pm Optional Shabbat Dinner

Saturday, November 2

Gold Room, Main Building

6:30 - 9:00 pm Enjoy Networking time while dining with your colleagues at the Biltmore

Sunday, November 3

Aztec Room / Patio, Main Building

8:00 - 8:30 am Continental breakfast at the Biltmore

8:30 - 10:00 am Andrea Mills will be our facilitator throughout the conference and will begin by giving us a broad overview of Financial Resilience.

Andrea Mills is the Principal for Outsourcing at Fiscal Management Associates, with extensive experience helping nonprofits, individuals, and foundations make important fiscal decisions. A sought-after trainer and speaker, Andrea presents nationwide on a variety of nonprofit financial management topics.

She is designated a Chartered Global Management Accountant (CGMA[®]) by the American Institute of CPAs and holds the Certification in Control Self-Assessment (CCSA[®]) awarded by The Institute of Internal Auditors. Andrea serves on the Boards of the Ireland U.S. Council, Philanthropy Miami, and the Investment Committee of Social Venture Partners Miami. She holds an MBA from Drexel University in Philadelphia.

10:15 am - 12:15 pm

Breakout Group Discussions:

- Planning for Success & Responding to Changes in Traditional Funding Sources
- Evaluating Risk as a Factor in Program Development & Agency Planning

12:30 - 1:30 pm

Opportunity to Discuss Learnings of the Day and Determine Focus for Day Two

1:30 pm

Adjourn for the day

5:30 - 7:00 pm

Optional Gathering at the Fire Pits outside the Main Building

7:30 pm

Optional Group Dinners

Monday, November 4

Aztec Room / Patio, Main Building

- 8:00 - 8:30 am Continental breakfast at the Biltmore
- 8:30 - 10:00 am Bringing the Learnings Home:
- Options for Dashboard Reporting
 - Strategies for Communication with Board, Staff, Other Stakeholders
- 11:00 - 11:30 am Wrap Up and Closing Activity
- 11:30 am Conference Adjournment

Sedona Room, Conference Center

- 12:00 pm - 4:00 pm NJHSA Board of Directors Business Lunch Meeting
- 7:30 pm Optional Dinner Offsite – Blanco Taco blancotacostequila.com

MANY THANKS TO THE EXECUTIVES' NETWORKING FORUM PLANNING COMMITTEE

Joan Grayson Cohen, JCS Baltimore, MD; Chair
Will Berkowitz, JFS Seattle, WA
Sandra Braham, Gulf Coast JFCS, FL
Lauren Brand, JFFS Orange County, CA
Joni Burton, JVS Career Services, Cincinnati, OH
John Colborn, JEVS Human Services, Philadelphia, PA

Kim Coulter, JVS Toronto, ON
Carl Josehart, JFS Houston, TX
Lea Luger, Yad Ezra, Berkley, MI
Karen Mozenter, JFS Columbus, OH
Todd Schenk, JSSA Metro Washington, Rockville, MD
Daniel Zeltser, Kings Bay YM-YWHA, Brooklyn, NY

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