



Legacy Gift Confirmation

Thank you for your promise to provide for future generations and assure the continuity of services and programs in the Houston Jewish community. We are asking all of our donors to confirm the formalization of their legacy gifts by completing this form.

I/We _____, of _____, _____
NAME CITY STATE

confirm that I/we have provided for my promise to Create a Legacy for the benefit of the following organization(s):

The approximate value of my/our promise will be \$ _____ or _____ % of my/our estate.

I/We confirm that I/we have made appropriate formal arrangements to assure that my/our legacy gift will be accomplished according to my/our wishes. My/Our commitment is acknowledged within the following document:*

- Bequest in Will or Trust
- Beneficiary of Retirement Plan Assets (IRA)
- Beneficiary of Life Insurance Policy
- Other (please describe) _____

* Please provide a copy of the pertinent pages to make sure that your wishes are met.

_____ DONOR SIGNATURE	_____ DATE
_____ DONOR SIGNATURE	_____ DATE

OPTIONAL:

My/Our estate planning attorney is: _____ Phone: _____

My/Our financial planner is: _____ Phone: _____

Other (family member, executor, trustee) _____ Phone: _____

Create a Legacy is sponsored by the Houston Jewish Community Foundation in partnership with:

Congregation Beth Rambam Congregation Beth Yeshurun Congregation Brith Shalom Congregation Emanu El Evelyn Rubenstein Jewish Community Center Holocaust Museum Houston Houston Congregation for Reform Judaism	Jewish Family Service (through The Houston Jewish Family Foundation) Jewish Federation of Greater Houston Temple Beth Torah Temple Sinai Yeshiva Torat Emet
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Affiliates

Beth Yeshurun Day School • Houston Jewish Geriatric Foundation (benefiting Seven Acres Jewish Senior Care Services) • Robert M. Beren Academy • Texas Friends of Chabad Lubavitch • The Emery/Weiner School • The Shlenker School • United Orthodox Synagogues of Houston



PLEASE COMPLETE & RETURN THIS FORM TO:
Create a Legacy, Houston Jewish Community Foundation
5603 S. Braeswood Blvd., Houston, TX 77096

THE HOUSTON JEWISH COMMUNITY FOUNDATION IS HERE TO ASSIST YOU IN FULFILLING YOUR PHILANTHROPIC GOALS. Contact us at 713-729-7000 or www.houstonjewishfoundation.org

