



# Legacy Giving Options

Choose the giving vehicle that matches your legacy goals:

## YOUR WILL

- Include a gift in your will of a percentage of your estate or specific dollar amount
- Sample language may include:  
I give, devise and bequeath (\$ \_\_\_\_\_  
or \_\_\_\_\_% of my residuary estate) to  
\_\_\_\_\_ (insert organization name,  
Taxpayer ID number, city and state).

## YOUR RETIREMENT ASSETS

- Include one or more charities as after-lifetime beneficiaries
- If you have an existing plan, contact your plan administrator and request a change of beneficiary form

## YOUR LIFE INSURANCE

- Donate a new policy or an existing policy that is no longer needed
- Name one or more charities as after-lifetime beneficiaries

## YOUR OTHER OPTIONS

- Designate the remainder of a donor advised fund or private foundation
- Establish a Fund at the Houston Jewish Community Foundation to receive your legacy gift that will distribute to the organizations of your choice
- Create a fund now with appreciated securities, cash or other assets (real estate, mineral rights, royalty interest, IRA charitable rollover). Contact your favorite charity or the Foundation for ideas.

Please note that these descriptions are informational only, and do not constitute legal or tax advice. Please consult with a financial or estate planning professional to understand the implications of a gift for your particular goals.



Houston Jewish Community Foundation  
5603 S. Braeswood Boulevard  
Houston, TX 77096  
Phone (713) 729-7000  
[www.houstonjewishfoundation.org](http://www.houstonjewishfoundation.org)





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Designating a nonprofit organization as the beneficiary of your estate plan is easy. For your convenience, we have provided a list of the community partner organizations in the Create a Legacy program.

Organization Name	Legal Name of Organization and Address	Taxpayer ID Number
Robert M. Beren Academy (affiliate)	Robert M. Beren Academy 11333 Cliffwood Dr., Houston TX 77035	74-1652136
Beth Yeshurun Day School (affiliate)	Beth Yeshurun Day School 4525 Beechnut St., Houston, TX 77096	80-0165161
Congregation Beth Rambam	Congregation Beth Rambam 11333 Braesridge Dr, Houston, TX 77071	76-0021736
Congregation Beth Yeshurun	Congregation Beth Yeshurun 4525 Beechnut St., Houston, TX 77096	74-1222268
Congregation Brith Shalom	Congregation Brith Shalom 4610 Bellaire Blvd, Bellaire, TX 77401	74-6019559
Congregation Emanu El	Endowment Funds of Congregation Emanu El of Houston 1500 Sunset Blvd, Houston, TX 77005	20-1611858
The Emery/Weiner School (affiliate)	The Emery Weiner Center for Jewish Education 9825 Stella Link, Houston, TX 77025	74-1990541
Evelyn Rubenstein Jewish Community Center	Evelyn Rubenstein Jewish Community Center of Houston 5601 S. Braeswood Blvd, Houston, TX 77096	74-1198298
Holocaust Museum Houston	Holocaust Museum Houston 5401 Caroline St., Houston, TX 77004	76-0331398
Houston Congregation for Reform Judaism	Houston Congregation for Reform Judaism 801 Bering Dr, Houston, TX 77057	74-1457948
Houston Jewish Geriatric Foundation (benefiting Seven Acres Jewish Senior Care Services) (affiliate)	Houston Jewish Geriatric Foundation 6200 N. Braeswood Blvd., Houston, TX 77074	76-0366182
Jewish Family Service (through The Houston Jewish Family Foundation)	The Houston Jewish Family Foundation 4131 S. Braeswood Blvd, Houston, TX 77025	76-0240622
Jewish Federation of Greater Houston	Jewish Federation of Greater Houston 5603 S. Braeswood Blvd, Houston, TX 77096	74-1109654
The Shlenker School (affiliate)	The Irvin M. Shlenker School of Congregation Beth Israel 5600 N. Braeswood Blvd, Houston, TX 77096	76-0686559
Temple Beth Torah	Temple Beth Torah 320 Shallow Dr., Humble, TX 77338	76-0078675
Temple Sinai	Houston Jewish Community Foundation (The Temple Sinai L 'Dor V'Dor Endowment in memory of Todd Levin) 5603 S. Braeswood Blvd., Houston, TX 77096	76-0187329
Texas Friends of Chabad Lubavitch (affiliate)	Texas Friends of Chabad Lubavitch 10900 Fondren Rd., Houston, TX 77096	23-7278350
United Orthodox Synagogues of Houston (affiliate)	Houston Jewish Community Foundation (Specify gift for United Orthodox Synagogues Endowment Fund) 5603 S. Braeswood Blvd., Houston, TX 77096	76-0187329
Yeshiva Torat Emet	Sephardic Gan Torat Emet Inc 11330 Braesridge Dr, Houston, TX 77071	20-1354171