

#### **VOLUNTEER APPLICATION**

First Name Last Name

**Street Address** 

City State Zip

**Email** 

Preferred Contact Number Business Cell Home

Alternate Contact Number Business Cell Home

**Preferences** Do not send postal mail Do not email Do not text

Date of Birth

**Gender Identity** Female Male Transgender Non-Binary

Other Prefer Not to Reply

**Ethnicity** White Hispanic/Latino Black/Black Hispanic

Asian/Asian Mixed American Indian/Alaskan Native Other

Marital Status Single Married Domestic Partnership

Divorced Widowed

Highest Level of Education Completed High School Some College

Associate's Degree Bachelor's Degree Master's Degree Doctoral Degree

**School Attended** 

**Area of Concentration** 

**Current Employer and Title** 

EMERGENCY CONTACT								
Name								
Phone Number				Relationship				
SKI	LLS AND INT	ERESTS (	Check all	that apply)				
	Activity Assista	ant		Group Leader (book club, gardening etc.)		Performing Arts		
	Friendly Caller	/Visitor		Home Delivered Meals		Religious Celebrations		
			Other (gift shop, wheelchair transport, cooking etc.)					
LAI	NGUAGES SI	POKEN	Chinese	Hebrew		Other		
Russian Spanish		sh	Yiddish					
AVAILABILITY								
		Monday	Tuesday	Wednesday	Thursday	Friday	Saturday	Sunday
	Morning Afternoon							
	Evening							
How did you hear about CJE's Volunteer Services?  What about CJE makes you want to volunteer and what experience would you bring?								
Do	you have any	physical or	other lim	itations that s	hould be tal	ken into	considerat	ion?
I understand that as a Volunteer I would not be allowed to discuss any confidential or privileged information that relates to CJE, our staff, clients, residents, operations and activities with anyone other than my direct CJE supervisor or Volunteer Services. All confidential information should not be disclosed or discussed with anyone without permission or authorization. I signify below that I agree to the above terms.								
Sig	nature					Date		
Thank you!								



## **HIPAA** Health Insurance Portability and Accountability Act Your Role as a CJE Volunteer

#### **Privacy Overview**

- Establishes a set of national standards for the protection of certain health information.
- Addresses the use and disclosure of individual health information (protected health information or PHI), and privacy rights to understand and control how individual health information is used.

#### Who must comply with this law?

Anyone employed by CJE.

#### What is Protected Health Information (PHI)?

- Identifying health information such as an individual's past or present medical or mental health conditions, demographic data, provisions of health care, and health care payment.
  - Name

- Phone number
- Diagnosis/Test results

Photographs

- Names of relatives
- Social Security Number
- Address
  - Birthdate
- PHI can be written, spoken, emailed, faxed etc.

#### What is the Privacy Notice?

- Written notice provided to clients at their initial visit.
- Describes how individual PHI may be used, disclosed and protected.

#### How do CJE staff and volunteers use PHI?

• To provide needed services to our clients for treatment, payment and operations.

#### What is Treatment, Payment and Operations?

- Treatment is the provision, coordination or management of health care and related services for an individual.
- Payment includes obtaining payment or reimbursement for the healthcare to an individual.
- Operations are any of the following activities:
  - Quality assessment and improvement
  - Business planning, development, management and administration
  - Conducting or arranging for medical reviews, audits or legal services



#### What is the Minimum Necessary Standard?

- Employees and volunteers only use or share PHI necessary to provide appropriate service.
- Who needs to know? Why do they need to know? What do they need to know?

#### **Potential HIPAA Violations**

- Repeating a conversation you heard about a client's condition to a friend.
- Asking about a client's medical condition because you know the client.
- Telling a friend you saw someone's mother at CJE's Adult Day Center and why she was there.
- Looking at a client's PHI on someone's desk.

#### What can you do to protect client's privacy?

- Understand and practice CJE's policies.
- Don't leave any client information where others can see them.
- Do not toss client information in the trash; it must be shredded.
- Do not discuss client information in public areas as others may overhear you.
- Do not take pictures of clients.
- Should you see or hear a violation, intervene if needed and, contact your supervisor immediately.

#### Are There Penalties for HIPAA Violations?

- Yes, civil and criminal penalties apply to both the individual and agency.
- If you reveal PHI to someone inappropriate, you have violated client confidentiality and broken the law; you may be liable for this violation.
- Violating PHI for financial gain can result in a \$250,000 fine, or up to 10 years jail. Accidentally breaking confidentiality can result in penalties for you and CJE.

#### After You Stop Volunteering at CJE SeniorLife

• You cannot share health information about clients after volunteering; their information is still protected.

#### Questions

Ask your supervisor, Volunteer Department staff or CJE's Privacy Officer, Nancy Harris at 773.508.1706.

CJE SeniorLife 3003 W. Touhy Avenue Chicago, IL 60645

volunteers@cje.net



# **HIPAA Review Questions**

Name	Date
1.	HIPAA establishes national standards for the protection of certain health information.  A. True
	B. False
2	Protected Health Information (PHI) is in which of the following formats?  A. Oral communication B. Written communication C. Electronic communication D. All of the above
3	The minimum necessary standard refers to:  A. Paper work reduction  B. Minimum staffing levels  C. Minimum necessary information to accomplish task  D. All of the above
4	. Is it okay for volunteers to take photos of residents? A. No B. Yes
5	. Is it okay for volunteers to speak to family members about a client's condition? A. No B. Yes
6	. Can you be held personally liable for violating HIPAA? A. No B. Yes
7	<ul><li>After you stop volunteering for CJE, can you share client information?</li><li>A. No</li><li>B. Yes</li></ul>
8	. Are there civil and criminal penalties for not complying with HIPAA?  A. True  B. False  Thank vou!
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773.508.1000

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## **Volunteer Confidentiality Agreement**

CJE SeniorLife has a legal and ethical responsibility to protect the confidentiality of client, resident, and patient health and personal information. In the course of my assignment, I may come into possession of private client information, whether or not I am directly involved in providing services.

I may also have access to confidential employee, volunteer, or agency data. I understand that such information must be maintained in the strictest of confidence. I will not, at any time during or after my employment with CJE, disclose any client, resident, or patient information, employee or volunteer personal data, or confidential agency information, in any way except, as appropriate, within the scope of my position and according to agency policy.

I understand that violation of this agreeme	nt may result in my termination.
Print Name Below	
l,	, have read and agree to CJE SeniorLife's
Volunteer Confidentiality Agreement.	
Signature	Date



## **Conviction Information Background Check Authorization**

CJE SeniorLife conducts criminal conviction background checks of applicants that CJE has decided to place.

As a considered volunteer applicant, you are notified:

- 1. By signing this authorization, you hereby authorize CJE or any party contacted by CJE to obtain a report and/ or information concerning your history of any criminal convictions. You acknowledge that inquiries may be made to various referral and/or state agencies, police agencies and/or courts.
- 2. You must completely fill out and sign both sides of this document. This form is required as CJE uses a third party to conduct criminal conviction background checks. However, CJE will not authorize any third party to make inquiries about any matter referred to in the attached form except criminal conviction history. Your authorization extends only to criminal conviction histories, unless CJE specifically informs you in writing and obtains additional written authorization from you to do so.
- 3. Except as otherwise specifically required by law or funding requirements, no applicant will be disqualified because of past convictions. Applicant disqualification depends on factors such as the nature of the crime, the crime in relation to the position you have been offered, the surrounding circumstances including age at the time, time passed since conviction and/or sentence, subsequent work history and personal references.
- 4. You are being placed conditionally, and will be terminated if a criminal conviction report indicates that you have a record for which the law, or CJE determines, disqualifies you from the specified position. If your background check reveals any record of criminal conviction, the criminal record will be sent to the Volunteer Services Coordinator to decide if the offense is prohibited. If the conviction disqualifies you, the Volunteer Services Coordinator will inform the Volunteer Services Manager who will reject the candidate or, if already placed, will terminate the volunteer.
- 5. Any misrepresentation or omission of material facts on your application or in other written or verbal statements made to secure employment with CJE is grounds for discharge, regardless of when it is discovered.
- 6. Under the Fair Credit Reporting Act, certain information, when used for volunteer placement purposes, is considered a consumer report. If an adverse volunteer placement decision may be made due to information received, you will be provided with a copy of the report obtained and a summary of your rights under the Fair Credit Reporting Act. CJE will also provide a copy of all reports in connection with the criminal background check. Within seven (7) business days after you receive the report(s), you must notify Volunteer Services if the information is inaccurate.

7.	Please list all cities and states/provinces (including Illinois) where you have lived during the past three (3) years, including anywhere you attended school if different from the permanent residence while in school:				
	This authorization and all forms relating to your criminal background check will be maintained by CJE for at least three (3) years.				
	Print Name				
	Required Signature	Date			



# Authorization for Release of Information for Volunteer Approval

NAME		
Last Name	First Name	Middle Initial
DATE OF BIRTH	DRIVER'S LICENSE/STATE	ID
//		
	State	Number
CURRENT ADDRESS		
Stree	t Address	Apt.#
City	State	Zip Code
history. I understand that inquir references and others seeking in employment, and general reput. Under provisions of the Fair Crefor volunteer application process information includes, but is not records, and employment record to information received as a rest copy of the report and a summa. Act.	nformation as to my personation.  dit Reporting Act, certain in ssing, is considered a consulimited to, public record in ds. If an adverse employments of these inquiries, I will	nal characteristics,  Information, when used Imer report. This Iformation, driving Ient decision is made due Information with a
	AUTHORIZATION	
Print Name		
Signature		Date



## **Volunteer Tuberculosis Screening**

Volunteers having regular contact with clients/resi	dents mu	ust complete this screening.
Name		_
	No	Yes
Have you ever had an abnormal TB test result?		
Do you have any unexplained symptoms such as; Severe fatigue		
Loss of appetite		
Night sweats		
Fever		
Blood in phlegm		
Weight loss		
Cough		
If you answered "yes" to any of the above question with your physician. Once you have been cleared be you do not have tuberculosis is required from your volunteering at CJE. If you develop any of these synplease stop volunteering and call your physician.  I verify that I have answered the above questions to the second seco	y your do physicia mptoms v	octor, a note stating that n as a condition of while volunteering,
Signature		Date

Thank you!